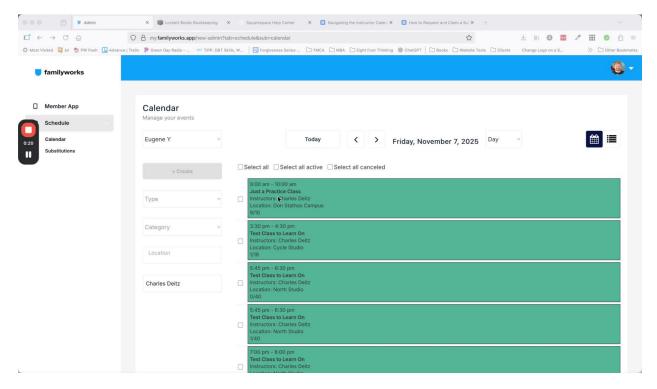
# **Managing Class Check-Ins and Waitlists**

## **Objective**

This SOP outlines the steps for checking in attendees to a class, managing waitlists, and adding last-minute attendees efficiently.

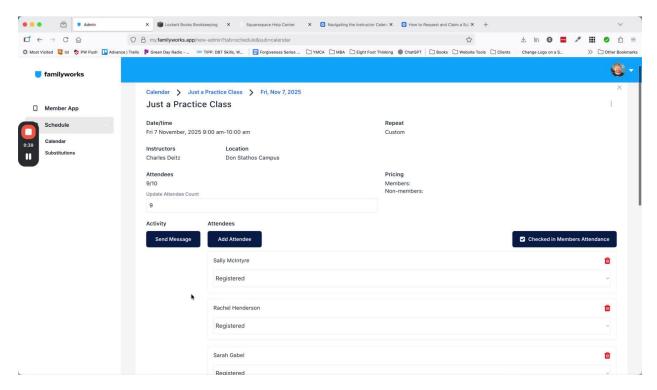
## **Key Steps**

## 1. Log In and Access Class Roster 0:21



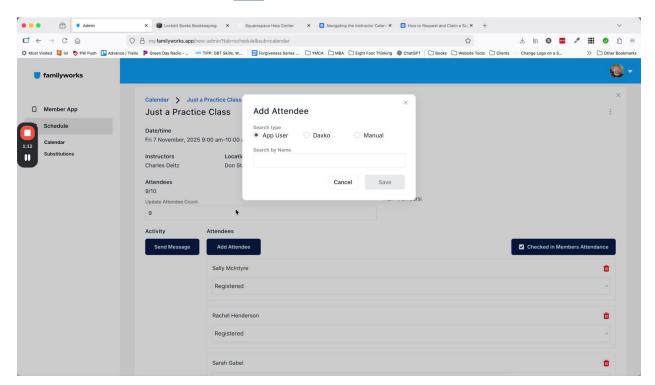
- Log in to the system.
- Navigate to the calendar page to view upcoming classes.
- Select the class you want to check in attendees for.

## 2. Check Class Roster 0:40



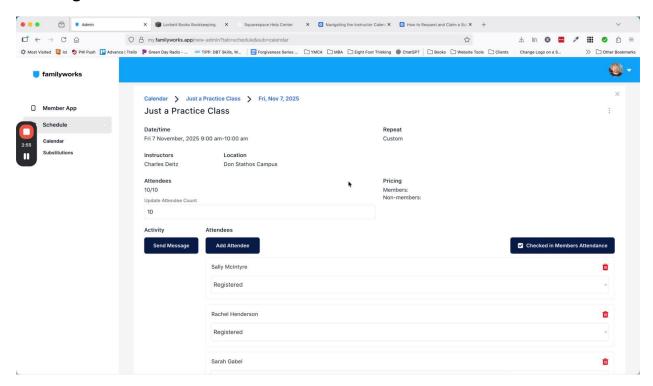
- Review the list of registered attendees.
- Confirm the number of slots filled (e.g., 9 out of 10).

#### 3. Add Last-Minute Attendees 1:13



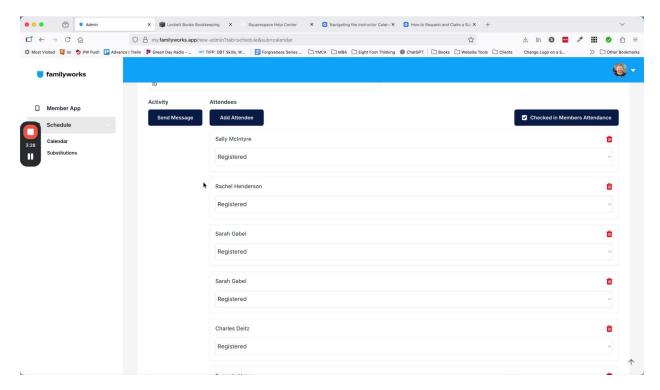
- Click on 'Add Attendee'.
- Choose one of the following methods to add attendees:
  - App User: Search for the person's name and click 'Save'.
  - o **DAXCO**: Search by name, DAXCO ID, or email (note: be specific).
  - Manual Entry: Use this as a last resort for attendees without the app or DAXCO email.

### 4. Manage Waitlist 2:56



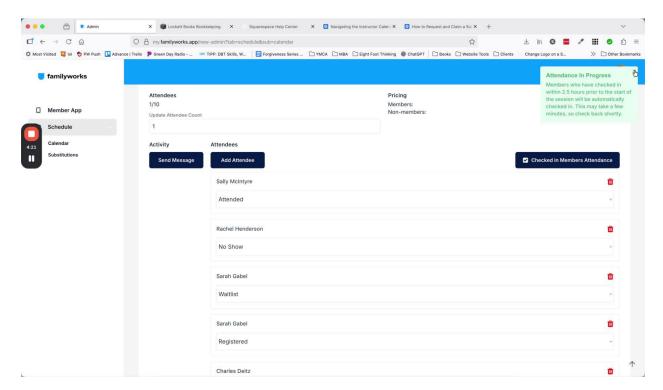
- If the attendee is added manually, they will appear on the waitlist.
- The waitlist will show attendees in the order they registered.

#### 5. Check Attendees In 3:29



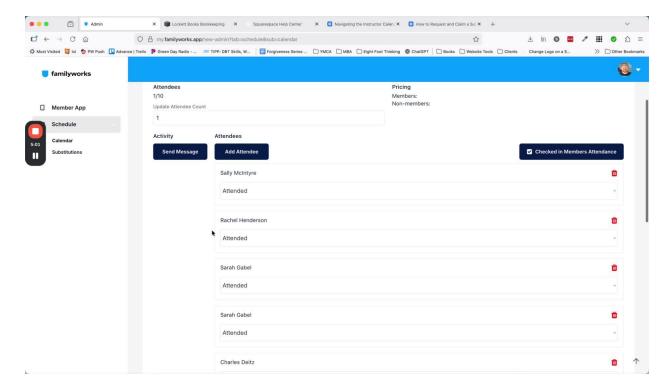
- Click the dropdown next to each attendee's name to:
  - o Change status to 'Attended' for those who showed up.
  - o Change status to 'No Show' for those who did not attend.
  - Move attendees to the waitlist if necessary.

### 6. Automatic Attendance Update <u>4:22</u>



• Click on the 'Checked In Member Attendance' button to automatically update attendees who scanned in within two and a half hours of the class.

#### 7. Manual Check-In 5:02



• After automatic updates, manually check in any remaining registered attendees.

## **Cautionary Notes**

- Always prioritize adding attendees as app users for better benefits.
- Be cautious when using the manual entry option; it should be a last resort.

## **Tips for Efficiency**

- Familiarize yourself with the DAXCO search to speed up the process.
- Regularly check the roster before class to anticipate any last-minute additions.

#### **Link to Loom**

https://loom.com/share/51a20325998a478093b85046afe96733